



THE UNIVERSITY OF MELBOURNE ARCHIVES

NAME OF COLLECTION	National Mutual Life Association of Australasia Sample Death Claims New Zealand
ACCESSION NO	2012.0133
CATEGORY	Business, organisations
ACTIVITY	Insurance, superannuation, funds management and income protection
DATE RANGE	1881-1903
SIZE OF COLLECTION	8 boxes
HISTORICAL NOTE	<p>The company began in 1869 in Melbourne, Australia. During this time it was known as the National Mutual Life Association of Australasia. National Mutual expanded across Australia throughout the early 1900's and amalgamated with many smaller mutual societies. By 1983 National Mutual merged with a large well known insurance company called T & G Mutual Life Society. After this significant merger the company expanded throughout the Asia Pacific region acquiring companies within Singapore, Thailand and the Philippines. In 1999 the company changed its name to AXA Asia Pacific Holdings. It specialises in life insurance, superannuation, funds management and income protection. The multiple businesses that were operating collectively with National Mutual at the time also altered their company names to incorporate the AXA brand.</p>
DATE OF TRANSFER	November 2007
ACCESS CONDITIONS	
DESCRIPTION	Correspondence, volumes, ledgers,

NOTE ON COLLECTIONS	Original control number: NMLS 117. Some of these boxes in this series are in respect to Whole of Life and Endowment Assurance claims numbered 1-100. The other box and a half are of Pure Endowment claims numbered 1-50 which have a duplicate set of papers. Of the group numbered 1-100, claims 1-45 have duplicate sets of papers. The practice of the time was to send to Head Office, copies of all documents and correspondence relating to the issue of policies and of death and maturity claims. Some of the duplicate packets are very thick as court orders, declarations etc were handwritten on heavy legal paper. There appears to have been a mix-up with claim numbering in New Zealand branch as names and numbers do not correspond between the originals and copies. Some have been altered to one number out and others have differing policy numbers. Packets may contain the originals or copies of proposals, friends reports, health statements, policies, receipts, proof of birth, proof of death, proof of identity, bonus certificates and other correspondence in relation to issue of policies and settlement of death claims. Related series: NMLS 115-116 and NMLS 118 to 140.
NOTE ON LISTING	When requesting records from this finding aid quote the 'UMA box no.' and 'item no' Relates to James McCleve Duncan Collection
LISTED BY	Christine Kousidis & Melinda Barrie
DATE	23/01/2013

	117	Death Claims: New Zealand Branch	1881 – 1900
Box no.	Item no.		
		This series comprises death claims from National Mutual's Life office branch located in New Zealand. The claims have been placed in two groups one group is numbered from 1 – 100 Table I and IV. The second group is numbered 1 – 50 table B.	
1	117/1	New Zealand Branch Claim no's 1 – 19 (original's) Tables I and IV	1881 – 1884
2	117/2	New Zealand Branch Claim no's 1 – 19 (duplicates) Tables I and IV	1881 – 1884
3	117/3	New Zealand Branch Claim no's 69 – 100 Tables I and IV	1882 – 1891
4	117/4	New Zealand Branch Claim no's 20 – 45 (41 & 42 missing) Tables I and IV	1883 – 1886
5	117/5	New Zealand Branch Claim no's 20 – 40 (duplicates) Tables I and IV	1883 – 1886
6	117/6	New Zealand Branch Claim no's 46 – 68 Tables I and IV	1883 – 1889
7	117/7	New Zealand Branch Claim no's 2 – 50 (25 missing) Table B [Originals?]	1885 – 1903
8	117/8	New Zealand Branch Death Claims no's 1 – 50 (duplicates) Table B New Zealand Branch Maturity Claims no's 1 – 23 (duplicates) Table IV, Series 118- relates to original claims –see no. 118/6]	1885 – 1903 1886 – 1900
		End	