



THE UNIVERSITY OF MELBOURNE ARCHIVES

NAME OF COLLECTION	National Mutual Life Association of Australasia Sample Death Claims United Kingdom Branch
ACCESSION NO	2012.0131
CATEGORY	Business, organisations
ACTIVITY	Insurance, superannuation, funds management and income protection
DATE RANGE	1899-1911
SIZE OF COLLECTION	4 boxes
HISTORICAL NOTE	<p>The company began in 1869 in Melbourne, Australia. During this time it was known as the National Mutual Life Association of Australasia. National Mutual expanded across Australia throughout the early 1900's and amalgamated with many smaller mutual societies. By 1983 National Mutual merged with a large well known insurance company called T & G Mutual Life Society. After this significant merger the company expanded throughout the Asia Pacific region acquiring companies within Singapore, Thailand and the Philippines. In 1999 the company changed its name to AXA Asia Pacific Holdings. It specialises in life insurance, superannuation, funds management and income protection. The multiple businesses that were operating collectively with National Mutual at the time also altered their company names to incorporate the AXA brand.</p>
DATE OF TRANSFER	November 2007
ACCESS CONDITIONS	
DESCRIPTION	Correspondence, volumes, ledgers,

NOTE ON COLLECTIONS	Original control number: NMLS 115. The series consists of three boxes of death claims of mixed tables and one box of claims in respect to Endowment policies. The claims in the first three boxes are numbered from 1-100 and the fourth numbered E1-E62. There is one missing claim in each of the two groups. Each packet may contain copies only of proposals, health statements, proof of age, private friends reports, notification of death, proof of death, declarations, claim forms and correspondence relating to claims and perhaps a policy document. There is no health evidence in the claims numbered E1-E2 which are children policies mostly payable at age 21. As the documents filed in these packets are copies only it is assumed that the claims were settled by the Branch. There are some Mutual Assurance Society of Victoria policies in the series. Related series: NMLS 116 to NMLS 140.
NOTE ON LISTING	When requesting records from this finding aid quote the 'UMA box no.' and 'item no' Relates to James McCleve Duncan Collection
LISTED BY	Christine Kousidis & Melinda Barrie
DATE	21/01/2013

	115	Sample Death Claims: United Kingdom Branch This series contains death claims from National Mutual's Life office branch located in the United Kingdom. The claims are numbered from 1 – 100 and a group of claims have been grouped as E1 – E62. ['E' stands for endowment]	1899 – 1911
Box no.	Item no.		Date
1	115/1	United Kingdom Branch Claim no's 1 – 30 [Claim no. 21 is missing from this group] List the names on each of the claims/no change plan	1899 – 1904
2	115/2	United Kingdom Branch Claim no's 31 – 65 Mixed Tables	1904 – 1906
3	115/3	United Kingdom Branch Claim no's 66 – 100 Mixed Tables	1906 – 1908
4	115/4	United Kingdom Branch No's E1 – E62 Table B [No. E3 is missing]	1900 – 1911
		End	